

Professing Your Identity:

An Ethical Process for Growing and Deepening Your Practice

PRACTICE DEVELOPMENT
Part 2

PROGRAM AGENDA

Briefly Review Part 1

The challenge of marketing for helping professionals

Understanding yourself in relation to the challenge

Partnering, phase 1

Intro to **OTP SYSTEM**

Using OTP: Start-up, Maturing, Matured

Look ahead: Positive Solution-Focused Outreach



QUICK POLL

Are you in a private practice?

Are you working for an agency, center?

Are you interested in developing a fee-forservice private practice?

QUICK POLL LICENSE EQUIVALENT (OR IN PROCESS)?

LPC

L/C PC/T

LCSW

MFT

Other:

QUICK POLL

Member of another professional org

Member of AAPC

Primary or Secondary

REVIEW OF PART 1: VOCATIONAL IDENTITY

Commitment to Profession as a Vocation and Lifestyle

10K

Education

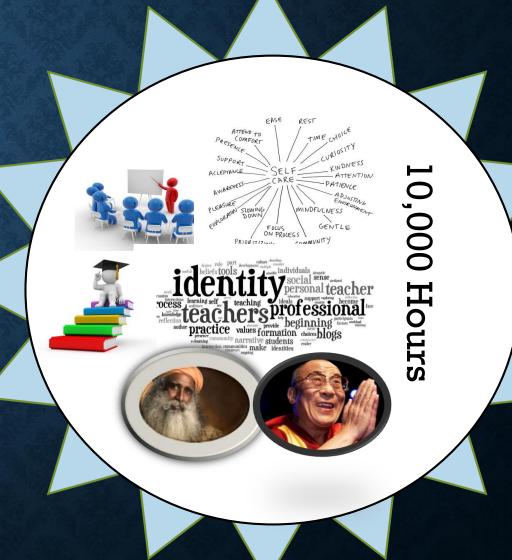


Training

Supervision

Integrated practice

Self-care



REVIEW OF PART 1: VOCATIONAL IDENTITY

The practice of intentional & deliberate practice generates professional identity

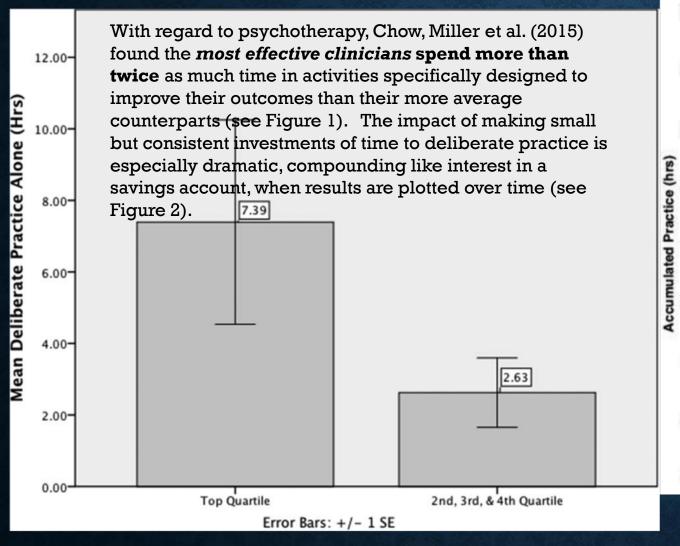
TO IMPROVE

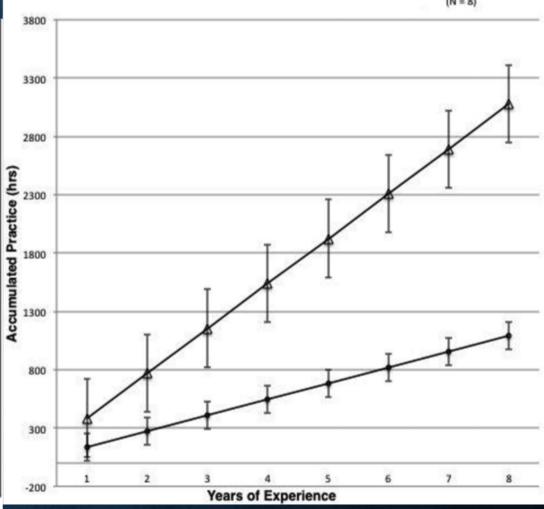
Objectives
identify objectives
just beyond
current ability

Be coached up

develop and execute
a plan complete with
steps and strategies
for reaching
performance
objectives

Continuous
Adjustment
attention must be
paid to small errors
and mistakes and
immediate, corrective
feedback provided
by a coach





igure 1 Figure 2

QUICK POLL #2 WHAT DOES IT MEAN TO YOU

to be an authentic presence?
to be an advocate for change?
to be a professional?

WHAT ARE YOUR GOALS?

Make a difference by age ____ Supplemental or provider?

Financially secure? More free time?

Measures for success and tracking towards success

What is reality?

What is possible?

REFERRAL BASE: DIFFERENT SETTINGS

"Mandated"

Contracted

Need +access

Agency

Doctor's Office

Private practice

REFERRAL BASE: DIFFERENT SETTINGS



THE CHALLENGE

Marketing is
not well
understood by
Helping
Professionals
and frequently
misunderstood

Coaching, caring, counseling are services

Services are difficult to market

Marketing"Invisible"
Service
challenges
even
Marketing
experts

Currently,
most
families and
individuals
only
entertain the
idea of this
SERVICE
when in a
difficult
situation.

FINDING YOUR SPHERE

"Hang a Shingle"

- AKA Hanging Out
- Used to work 1950-79
- Still effective in some places
- Still works but needs updating

Becoming influential

- Know yourself
- Develop a reputation
- Discover the need for partnership(s)
- Solve problems, find solutions, be a resource

KNOWTHYSELF

"The unexamined life isn't worth much of a living ."

-Harris, 2015



CHARACTERISTICS

Are you primarily.....

Approaching or approachable?

Introverted or extroverted?

Gregarious or self-contained?

Big picture or detailed?

Logic-oriented or emotionally aware?

Conscientious or open to new experiences?

Perceptive or analytical?

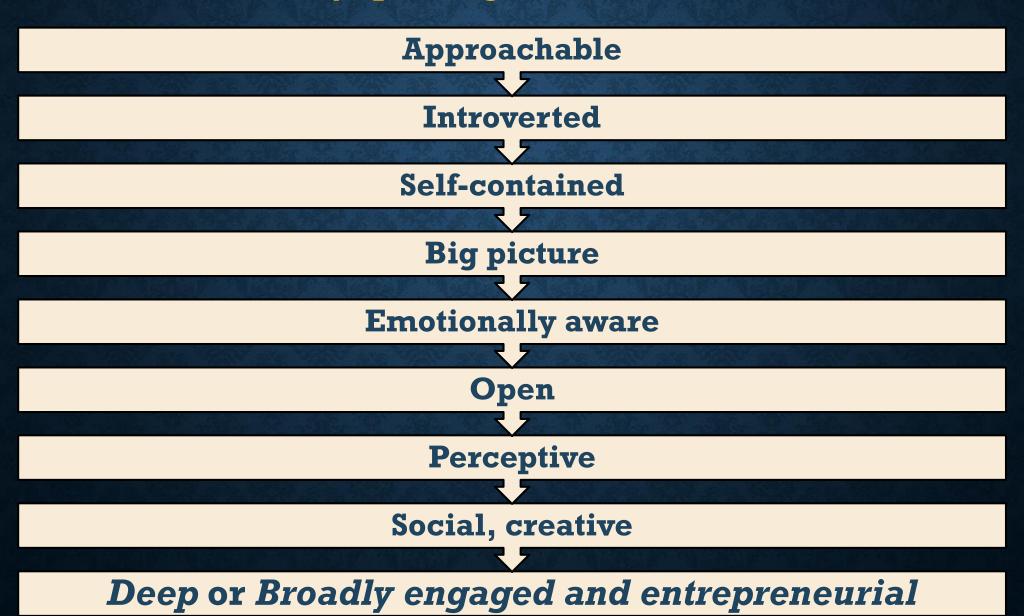
Social, creative, deep

Concrete, organized

Broadly engaged and entrepreneurial

CHARACTERISTICS OF HELPING PROFS

Generally speaking, successful HPs are



CHARACTERISTICS OF PROFESSIONALS

Engaging with effort, energy, and intention

Marketing professionals

Approaching, extroverted, gregarious

Partnered with concrete, organized

Skilled in Analysis of perceptions

Social, creative, broadly engaged and entrepreneurial

Appreciate details in the big picture

Conscientiously open to new experience

Blend logic with emotional awareness

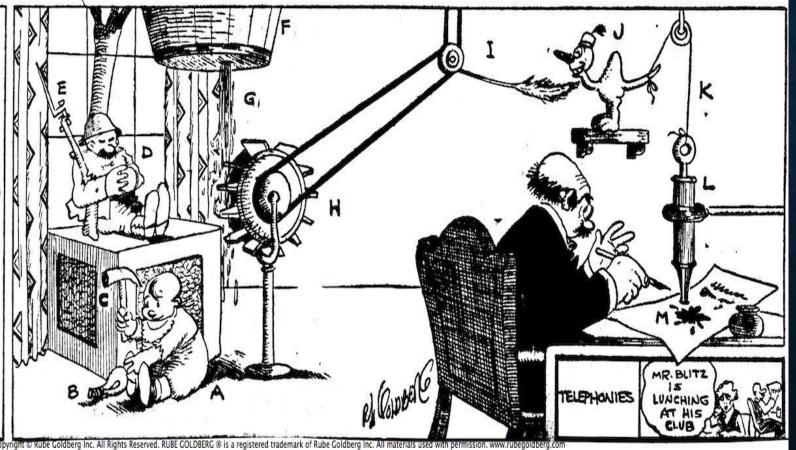
Partnering!

NO ONE CAN BE EVERYONE

Our Quick Action Automatic Blotter

By Goldberg

CHILD (A) HITS OLD ELECTRIC LIGHT BULB (B) WITH HAMMER (C) - BULB EXPLODES AND DWARF (D) THINKS WAR HAS BROKEN OUT-HE STANDS UP AND BAYONET (E) PUNCTURES SUSPENDED TUB (F)-WATER (G) STARTS WATER WHEEL(H) WHICH CAUSES FEATHER (1) TO REVOLVE AND TICKLE TURKISH GOOFLEBEAST (J) UNDER CHIN - GOOFLEBEAST LAUGHS HIMSELF UN-CONSCIOUS AND FALLS TO FLOOR, PULLING STRING (K) AND CAUSING SUCTION PUMP (L) TO DRAW WET BLOT (M) UP OFF THE PAPER !



Partnering

Insourcing and Outsourcing

Insourcing

PARTNERING WITH YOURSELF

- SYSTEM I VS SYSTEM II
- MBTI, ENNEAGRAM, OCEAN

Would you hire an un- or underqualified family member? Maybe, but will need patience, encouragement, and close supervision

What needs doing to find your clients?

Ongoing development of vocational identity

Establishing a reputation with your community

Incorporating
therapeutic
outreach into your
practice

66

APPEARANCE + ATTITUDE + ACTIONS

=

Reputation

"

-Harris, 2015

What drives you?

What are your stand-out skills?

What makes you worth investing in?

ACTIVITY

Generate seven focused sentences that answer these questions

- ✓ What drives you?
- ✓ What are your stand-out skills?
- ✓ What makes you worth investing in?

Now narrow it down to seven words or less

Where to invest your time and energy

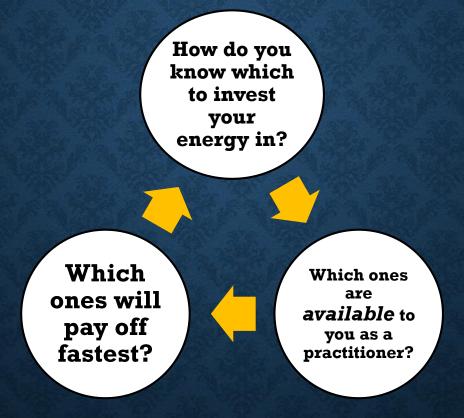
Budgeting for Outreach

Community
Network
Future Clients

Existing Clients
Past Clients



Questions to consider



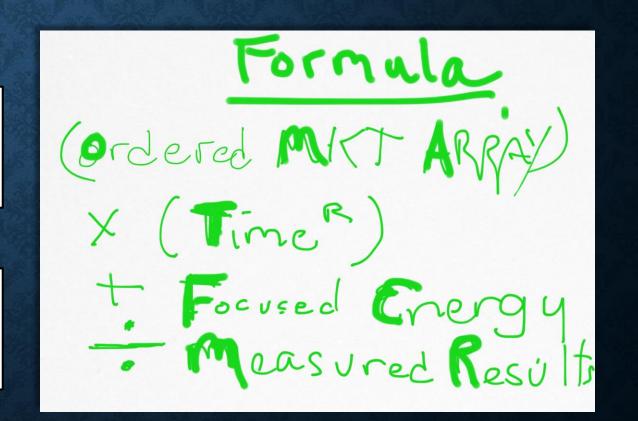
MAKING AN INFORMED INVESTMENT

WHICH ONES WILL PAY OFF FASTEST?

The ones that work for you Pay Off the fastest!

Introducing the *Rock Springs OUTREACH TRACKING* and *POINTS System* (OTPS)

An easier and more effective method for planning and tracking your practice development!

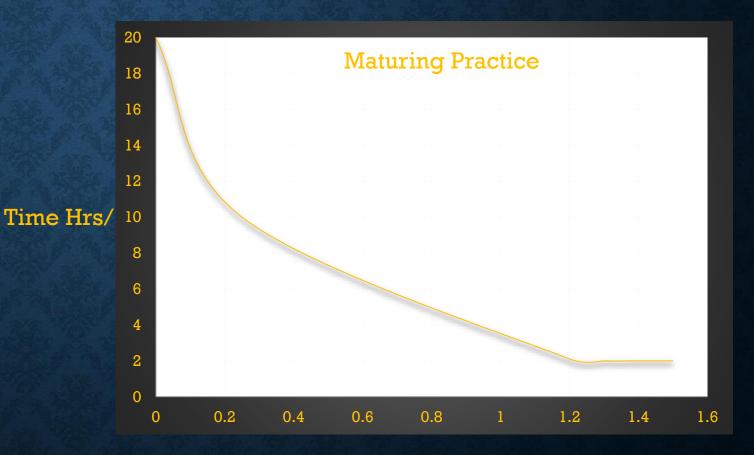


THE EFFORT

Outreach Effort	Rank	Points when converted
Client endorsed referral	1	30
New, first time appointment scheduled	2	28
Nine sessions - endorsement/positive termination/promotion/graduation	3	22
Endorsed referral by doctor	4	18
Internal referral by colleague	5	16
Professional engagement such as speaking or teaching/leading a group	6	15
External referral by friend and family	7	12
Directory referral	8	8
Cold call, professional networking	9	4
Online Promotion (Social media,online network, newsletter, blogging, etc)	10	2

RECOMMENDED OUTREACH HRS/WEEK STARTUP=20, MATURE=1

- Many of the high impact efforts are not available to a startup
- Therefore, more time must be invested in lower impact efforts
- GOOD NEWS: maturing practice require LESS outreach and yields HIGHER returns



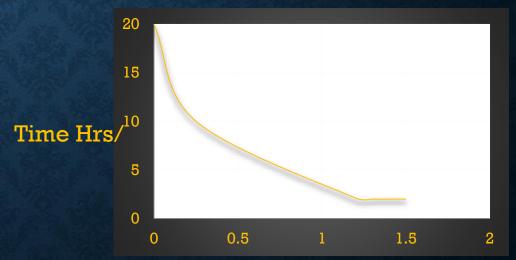
Results
Ext. New appts/week



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- ► How do you know which to invest your energy in?
- Which ones are available to you as a practitioner?
- Which ones will pay off fastest?
- ▶ Are there any there options?



Results
Ext. New appts/week

NEXT STEPS

Making a commitment to invest time and energy



Part 3: Implementing Positive, Solution-Focused Outreach

IMPLEMENTING POSITIVE, SOLUTION-FOCUSED OUTREACH

In Community

- 1. No matter where you go, you are there!
- 2. It's not about YOU (being of service)
- 3. Conditioned positive regard.
- 4. Attend. Attune. Assist.
- 5. Under promise and over deliver!

In Office

- 1. Being present works for the client
- 2. It's almost all about the relationship!
- 3. Practice unconditional positive regard
- 4. Attend. Attune. Assist.
- 5. Engage the process.



Annabelle "Annie" Anderson

QUESTIONS?

Moving forward

